



# Cultural and Creative Industries Strategy 2021 - 2031

United Arab Emirates



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CCI Definition

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# **UAE CCI Definition Statement**

The UAE's CCI consist of the ideation, creation, production, distribution, and dissemination of goods and services of creative expression and cultural preservation that generate and sustain socio-economic impact.





# Cultural and Creative Industries Sectors



**Cultural and** Natural Heritage



Books and Press



**Performing Arts** and Celebration



Audiovisual and **Interactive Media** 





**Design and Creative Services** 





### **UAE Cultural and Creative Industries**

Sectors Sub-sectors Domains	
Cultural and Museums Natural History Museums Galleries Science & technology museums Other Museums	
Cultural and Museums  Natural Heritage Archaeological & Historic Places  Historic sites and buildings  Cultural Landscape	
Natural Heritage National parks Aquaria Zoos and Reserves	
Cultural Education Music schools Visual Art Academy Performing Arts Schools Architecture & Design Schools Film and	and Media Academy
Intangible Cultural Heritage Oral Tradition Rituals Social practices Expressions & Languages Translati	slation & Interpretation Islamic Heritage
Culinary Arts Culinary Traditions Culinary Education Culinary Performances Speciality Foods Eating Es	g Establishments & Catering
Dorforming Arts Performing Arts Dance & Rallet Musicals Opera Live performing	performances
Performing Arts Performing Arts I feater Ballet Musicals	oerrormanees .
Edil position	
Festivals & Fairs Festivals Community Fairs	
Visual Arts  Fine Arts  Paintings  Sculptures  Digital art  Engravings  Calligrap  Artistic  Photography  Artistic  Photography	graphy
and Crafts  Photography  Commercial Artistic Photojournalist	
Crafts Glass Paperwork weaving Handicrafts	
Art Reproductions Statuettes Printing Ornaments	
Books and Books Books Books Books Audio and e- books Publishing Book fairs Specialize	ialized/Thematic Stores
	al Publishing
Library & Archives Library management Archives Storage & Distribution	
Audiovisual and Film & Video Pre-production Production Post Production Distribution Animatio	ation Exhibition Other specialized services
Interactive Media TV & Radio Production Broadcasting Over the Top TV media	
Interactive Media Podcasting Content creation Distribution	
Video games Online games Console games Mobile gaming	
Design and Fashion Fashion Fashion & Jewelry design Production and distribution	
Design and Fashion Fashion Fashion & Jewelry design Production and distribution  Creative Services Graphic Design Graphic design Froduction and distribution	
Product Design Industrial Design Services	
Interior & Landscape Design Landscape Planning	
Architectural Services Architectural consulting Urban planning Other Architecture	
Advertising Services Advertising Marketing campaigns PR and Communications Media representation	
IT & Software Programming Software publishing Emerging Tech	Cultural and Creative Indus



# Economic performance of the Cultural and Creative Industries in the UAE

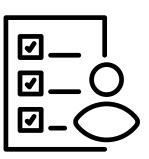


It includes more than 25 Cultural and Creative **sub-sectors** with direct economic outputs, and serves the policy of economic diversification directly and effectively.



To compare: the contribution of the CCI sector is equaled to the contribution of the electricity and water sector, and exceeded the contribution of the education and health services sectors.

\*(Report of the Ministry of Economy for the year 2017)



#### It is closely linked to the country's economic indicators

- Ease of Doing Business Index
- Percentage of the contribution of small and medium-sized companies to the non-oil GDP
- Growth rate of non-oil GDP

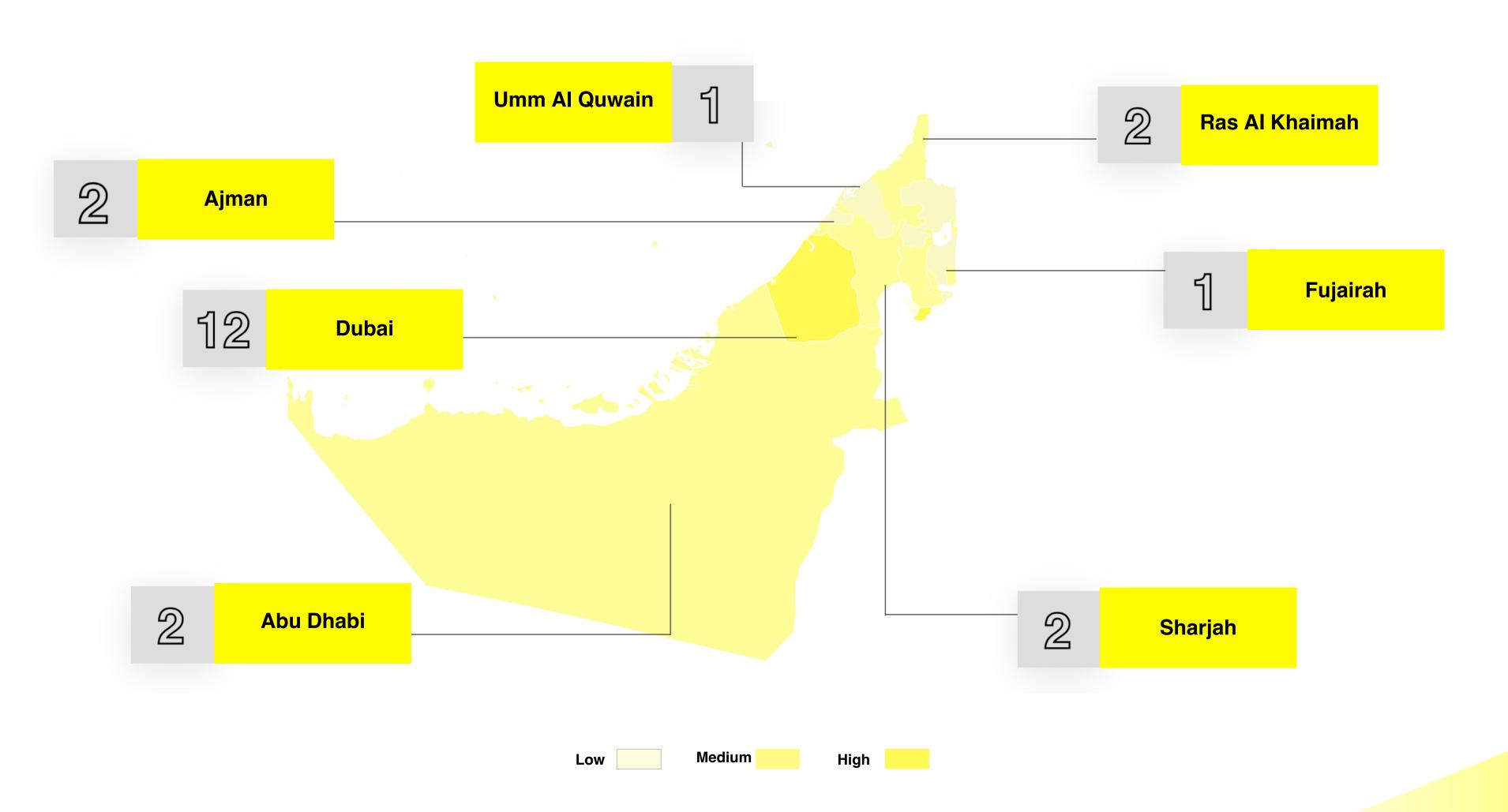


#### According to 2018 figures, CCI contributed 2.9% to the GDP

\*(Estimated percentage from the Federal Center for Statistics and Competitiveness)

- Number of companies operating in these industries from the private sector
- Number of students studying in majors related to cultural industries
- Number of graduates and their flow rate into the labor market
- · Number of institutions and entities that provide jobs in this sector

#### There are 22 Free Zones across the UAE that cater to the Cultural and Creative Industries







## General Framework for Strategy

General Hainework for Strategy				
	Vision	Increasing the socioeconomic impact and value of the cultural and	creative industries in the UAE	
	Sectoral Indicators	Percentage of GDP contributed by the cultural and creative industries in the national economy  Number of establishments operating in cultural and creative industries (micro, small, medium, large)  Percentage of cultural and creative industries jobs in the country  the country  Average per capita income in creative professions	<ul> <li>Average household spending on cultural and creative goods and services</li> <li>Return on investment in the cultural and creative industries sector</li> </ul>	
E3	Strategic Pillars	Talents and Creatives Professionals and Business Environment	<b>Enabling the Business Environment</b>	
	Strategic Directions	Upgrading the education system to inspire and empower future creative generations  Nurturing and training creative talent and preparing them for the job market  Upgrading the education system to inspire and empower future creative generations  System that supports the cultural and creative industries  Initiating research and development in the cultural and creative industries  Promoting the creation of cultural and creative clusters	<ul> <li>Increasing the efficiency and effectiveness of sector financing</li> <li>Providing incentives to support the sector</li> <li>Promoting exports of the products of cultural and creative industries</li> </ul>	
	Strategic Directions Indicators	Percentage of teaching hours for arts and creativity of total teaching hours (early childhood education, primary and secondary)  Average graduates of the cultural and creative industries that are employed within two years after graduation  Average graduation  Levels of satisfaction with the regulations of the cultural and creative industries measured through periodic surveys  Average government and private sector spending on research and development in the fields of cultural and creative industries  Number of licenses in the cultural and creative industries sector (broken down by Clusters)	Total funding in the cultural and creative industries (government and private)  Percentage of creative startups that sustain their first year  Export earnings for the cultural and creative industries	

16 initiatives that support

talents and creatives people



#### **Initiatives**





Local level

#### With a total of 40 initiatives

10 initiatives that support professionals and business environment

14 initiatives that support enabling the business environment



# Key Partners at the Federal Level

For the Cultural and Creative Industries Strategy















# Key Partners at the Local Level

For the Cultural and Creative Industries Strategy

















# Thank you